Destiny Library Manager
Library Manager

Universal Search

Feature Description:

Universal Search is a new optional search interface that lets patrons search for all available resources, such as books, eBooks, and digital content from WebPath Express or One Search.

Feature Information:

Configuring Universal Search

In order to use Universal Search, you must ensure:

- Destiny is available on the Web.
- Your district Destiny URL is configured.
- A valid port (80 or 443) is used.

If you are using Internet Explorer, Universal Search requires IE9 or IE10. Universal Search cannot be accessed in the IE Compatibility View, which is used for accessing sites that were designed for IE8 or earlier. If your district uses specific websites that require Compatibility View, your district can list the specific URLs that require Compatibility View. The global options Display all websites in Compatibility View and Display intranet sites in Compatibility View should be unchecked in Internet Explorer’s Compatibility View Settings.

For more information on system requirements, see Destiny Help > Home > Technical Docs > Destiny System Requirements – Workstation and Mobile Devices.

When you install or upgrade to Destiny 12.0, if Destiny is not able to authenticate the correct URLs with Universal Search, the Destiny Admin user will receive a message upon signing in that an externally available URL and port must be configured to use Universal Search. You can click the Don’t remind me again checkbox to make the message permanently disappear.

To configure Universal Search:

1. Login as a Destiny Admin.

2. On the District Welcome page, select Setup > District Options.

3. Click Edit next to Universal Search Settings.
4. Enter the **Destiny Server External Address** and the **Port**.

5. Click **Save**.

After Universal Search is configured, permissions will be available and need to be enabled for patrons to see the Universal Search option.

**Entering and Exiting Universal Search**

Only patrons with the **Search using Universal Search** permission will see Universal Search on the Catalog tab. When a patron selects Universal Search, it opens in the same window.

Guests that have the **Allow Guests to exit Universal Search** permission, as well as all logged-in patrons, have the Exit link. After clicking the Exit link, the Universal Search page in Destiny opens.
Logging In

Patrons that are logged into Destiny will not have to log into Universal Search. A patron can be one of three types in Universal Search:

- **Guest**: These patrons can search for materials.
- **Shared Account**: (from Follett Shelf—previously Guest): These patrons can search for materials and open Follett eBooks. If they want to check out or hold an eBook, they must log in with their personal credentials.
- **Logged-In User**: When a patron clicks or taps the Login link, a login box appears.

A successful login presents the patron with features based on the patron’s permissions. The patron’s name appears at the top.

If the credentials don’t match, an error message appears and the patron gets another chance to log in.

Logging Out

A Logout link appears on desktops, tablets, and phones. When a patron clicks the link, Universal Search closes the user’s session and reopens the main Universal Search page.

Searching

Patrons can search using:

- Keyword (default; accepts any search term, including ISBN)
- Title
- Author
- Subject
- Series
- Note
- ISBN
- Tags (searches curriculum tags if the patron, usually a teacher, has the **Search curriculum tags** permission)

**Note**: Due to space limitations, these search options do not appear on phones.
(For Keyword searches only) When a patron begins to enter search criteria into the search box, the following occurs:

- Universal Search offers up to 10 suggestions.
- Only suggestions that produce positive results appear.
- Universal Search’s suggestion service uses a customized dictionary to filter out profanities and misspellings.

It does not look at Destiny’s filtered terms list (Back Office > Site Configuration > Catalog > Search Settings) or the district’s stop word list (Update District Options > District Stop Words).

After a patron types their search term, the search results appear on the All tab. Ribbons appear, if there are search results, in the following order:

- Books
- eBooks
- Websites (Includes the One Search databases configured in Destiny. WebPath Express will also appear, if your school subscribes.)
- Curriculum tags (if applicable)

The Sort by drop-down options are sticky for the session. If there are more than eight results on the page, patrons can click the See more results link at the bottom of the list.

If search results can be narrowed, limiter(s) appear in the Narrow by list; otherwise, limiters do not appear.

On the cover of a title is a badge indicating the title’s availability. The only statuses that appear are In or Out, or in the case of Follett Shelf eBooks, Unlimited (infinity symbol). No availability is shown for publisher-hosted content.
eBooks

- The Open button appears on Search Results and Title Details for Follett Shelf eBooks if there are copies available.
- Logged-in patrons (Destiny or Shared Account) can click the Open button to read eBooks online. Patrons do not need to install the Enlight reader for Follett Shelf eBooks because the reader is incorporated into Universal Search. Non-Follett Shelf eBooks will open the website listed in the item’s MARC record 856 tag.
- If there are no copies available, the Open button is replaced by a Hold button.
- A copy opened at the same time by another patron is marked In Use.
- Clicking the Open button without being logged in will cause a login dialog box to appear.
- The Checkout button will appear if copies are available.
- If a logged-in patron has the title checked out, they see a Return Early button.
- Publisher-hosted content will just show an Open button.
- Unlimited titles always have an Open button and a Checkout button but never a Hold button.
- The permission to place a hold on a Follett Shelf eBook comes from Follett Shelf.

Tags

- Tags empower users with the **Search curriculum tags** permission (generally teachers) to easily find the best educationally relevant materials.
- Curriculum tags are applied to titles by curriculum experts at Follett.
- Tags apply not only to titles purchased from Titlewave but to any title with ISBN tagged by Follett experts.
Permissions:

**Searching**

- Search using Universal Search
- Search all library sites through Universal Search
- Use Universal Search by default
- Search curriculum tags

**Exiting Universal Search**

**Allow Guests to exit Universal Search**

**Importance:**

Students and teachers can use one interface to search for all available resources on many different types of devices. Universal Search was developed using responsive design and is accessible from all types of devices; this means the features remain constant regardless of device.
Library Manager

Enhancements to RDA Support

Feature Description:

To comply with RDA, Destiny now supports the cataloging of the new tags, subfields, and codes outlined in Library of Congress’ Updates 16 and 17. It also supports the display of all cataloged Edition statements (tag 250).

Feature Information:

Cataloging

The following table shows the updated codes that you can include in the MARC record:

<table>
<thead>
<tr>
<th>Tag</th>
<th>Position</th>
<th>Description</th>
<th>Code</th>
<th>Comment</th>
</tr>
</thead>
<tbody>
<tr>
<td>008</td>
<td>20</td>
<td>Format of music (006/03)</td>
<td>a</td>
<td>Full score updated</td>
</tr>
<tr>
<td>008</td>
<td>20</td>
<td>Format of music (006/03)</td>
<td>l</td>
<td>Score new code</td>
</tr>
<tr>
<td>008</td>
<td>20</td>
<td>Format of music (006/03)</td>
<td>z</td>
<td>Other updated definition</td>
</tr>
</tbody>
</table>

The following table shows the updated tags, indicators, and subfields that you can include in title details:

<table>
<thead>
<tr>
<th>Tag #</th>
<th>Description</th>
<th>Repeatable</th>
<th>Indicators</th>
<th>Subfields</th>
<th>Appears in Title Details?</th>
</tr>
</thead>
<tbody>
<tr>
<td>020</td>
<td>International Standard Book Number</td>
<td></td>
<td>New subfield:_q Qualifying information (R)</td>
<td>Yes subfield _a and every subfield _q</td>
<td></td>
</tr>
<tr>
<td>250</td>
<td>Edition statement (was N)</td>
<td>Y</td>
<td>New subfield:_3 - Materials specified (NR)</td>
<td>Classic displays subfields _a and _b of all 250s. Quest displays only the first 250.</td>
<td></td>
</tr>
<tr>
<td>300</td>
<td>Physical description (wasn't displaying multiple tags)</td>
<td>Y</td>
<td></td>
<td>Classic displays all 300 tags. Quest displays only the first 300.</td>
<td></td>
</tr>
<tr>
<td>Tag #</td>
<td>Description</td>
<td>Repeatable</td>
<td>Indicators</td>
<td>Subfields</td>
<td>Appears in Title Details?</td>
</tr>
<tr>
<td>-------</td>
<td>--------------------------------------------------</td>
<td>------------</td>
<td>-----------------------------------------------------------------------------</td>
<td>------------------------------------------</td>
<td>------------------------------------------------------------------</td>
</tr>
<tr>
<td>648</td>
<td>Subject Added Entry - Chronological Term</td>
<td></td>
<td>Indicator 1 is now defined:</td>
<td></td>
<td>No change</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Type of date or time period</td>
<td>Just subfields _a, _v, _x, _y, and _z</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td># - No information provided</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>0 - Date or time period covered or depicted</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>1 - Date or time period of creation or origin</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Viewing Title Details**

Patrons can now view all cataloged Edition statements (tag 250) in Destiny Classic and one Edition statement in Destiny Quest and Universal Search.

Edition statement (tag 250) in Destiny Classic:
Edition statement (tag 250) in Destiny Quest:

Edition statement (tag 250) in Universal Search:
Permissions:

Cataloging

Manage titles: Edit

Viewing Title Details

Use Library Search

Importance:

You can now include more tags, subfields, and codes in your title detail records based on Library of Congress’ updates to RDA.
Library Manager

New Material Type Icon

Feature Description:
The material type icon for sound recording (nonmusical) has been updated to be consistent with that in Follett Shelf.

Feature Information:
The new sound recording (nonmusical) material type icon is as follows:

<table>
<thead>
<tr>
<th>Material type</th>
<th>Subtype (LM only)</th>
<th>Standard icon</th>
<th>Elementary Visual Search icon</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sound Recording (nonmusical)</td>
<td>Audiobook (publisher-hosted)</td>
<td>OLD</td>
<td>NEW</td>
</tr>
</tbody>
</table>

Importance:
You can now easily make the connection between sound recording (nonmusical) materials you are looking for in Destiny and in Follett Shelf.